

Industry Outlook



- ❖ Industry Outlook is a comprehensive service that provides detailed information on Indian industries.
- ❖ It includes the mining, manufacturing, utilities and services industries.

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Home Page

Industry Outlook
Historical time-series and forecasts
209 industries covering all industrial and services sectors

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Analysis | Overview | Annual Financials | Quarterly Financials | Stock Returns | CapEx | Demand & Supply | Surveys | Forecast

06 Jul 2021 06:35 PM, Overviews
Pandemic forces soda ash industry to report steepest fall in production in 2020-21
Output to return to growth in 2021-22

09 Jul 2021 04:46 PM, Insights
Crude oil & gas industry expands profits after 8 consecutive quarters of decline
Industry likely to report growth in sales revenues, margin expansion in June 2021 quarter

05 Jul 2021 08:11 AM, Insights
Petroleum products industry reports revenue growth after 6 consecutive quarters of decline
Likely to post double digit revenue growth for June quarter

22 Jun 2021 07:02 PM, Insights
Profitability of storage batteries industry increases in March 2021 quarter
Revenues grow 37.5%

07 Jun 2021 09:35 PM, Insights
Early results of exhibition of films industry indicate weak financial performance yet again
Show fall in sales and losses for fourth straight quarter ended Mar 2021

04 Jun 2021 06:11 PM, Insights
Net profit margin of two and three wheelers industry contracts in March 2021

07 Jul 2021 12:09 PM, Insights
Media-print industry's topline falls for eighth consecutive quarter ended March 2021
Profits up 21-29%

30 Jun 2021 11:39 PM, Insights
Commercial vehicles industry's net loss narrows in March 2021 quarter
Industry turns profitable at operating level

09 Jun 2021 05:57 PM, Insights
Net margin of tyres and tubes contracts in March 2021 quarter on higher tax provisions
However, operating margin expands on lower operating expenses

07 Jun 2021 09:33 PM, Insights
Early results of media-broadcasting industry show sales growth for second consecutive quarter
Industry continues to stay profitable

01 Jun 2021 05:43 PM, Insights
Project completions in railway transport infra services industry stand at 6-year low in 2020-21
Industry sees commissioning of projects worth Rs. 20,600 crore

News
10 Jul 2021 12:09 PM
From households to FMCG companies, commodity inflation bites hard
www.business-standard.com
10 Jul 2021 12:11 PM
UDD Minister asks authorities to pace up rehabilitation to begin work for Cluster Redevelopment
www.mid-day.com
10 Jul 2021 12:09 PM
TCS plans to hire over 40,000 freshers from Indian campuses in FY22
www.business-standard.com
10 Jul 2021 12:07 PM
IOCL incurs expenditure of Rs.2,978.6 for Paradip Monosthylene Glycol (MEG) Plant Complex Project
www.livemint.com

Market Intelligence
10 Jul 2021 12:13 PM
Updates unavailable on Jaquar & Co's Bhiwadi Lighting Products Manufacturing Plant Project
10 Jul 2021 12:12 PM
Someshwar Ispat yet to commence work on Balyasan TMT Bars Capacity Expansion project
10 Jul 2021 12:09 PM
Work in progress for ATS Infrastructure's Derabassi Golf Meadows Township Project
10 Jul 2021 12:08 PM
No updates available on Hitro Energy's Sripurambudiar LED Manufacturing Plant Project
10 Jul 2021 12:04 PM
Ashiana Housing yet to revive Jamshedpur Marine Plaza project
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Tidings
10 Jul 2021 11:16 AM
Rubicon Research acquires Meditab Specialities' Satara facility
10 Jul 2021 11:00 AM
Govt says working with Moderna to make its Covid vaccine available in India
10 Jul 2021 10:57 AM
Alembic Pharma gets USFDA approval for cancer treatment drug
10 Jul 2021 10:55 AM
MSN Labs enters into license agreement
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Announcements
07 Jun 2021 04:19 PM
Fund-wise AUM data now available on Industry Outlook
24 Feb 2021 11:09 AM
Half-yearly financial performance ratios of industries now available
03 Nov 2020 06:49 PM
Trade data on lead and zinc now available on Industry Outlook

All industries
Non-financial
Manufacturing
Food & agro-based products
Textiles
Chemicals & chemical products
Consumer goods
Construction materials
Metals & metal products
Machinery
Transport equipment
Miscellaneous manufacturing
Diversified manufacturing
Mining
Coal & lignite
Crude oil & natural gas
Minerals
Electricity
Electricity generation
Electricity transmission & distribution
Services (other than financial)
Hotels & tourism
Wholesale & retail trading
Transport services
Communication services
Information technology
Miscellaneous services
Diversified non-financial services
Construction & real estate
Real estate
Industrial & infrastructural construction
Financial services
Banking services
Investment services
Real estate investment trust
Other investment services
Asset financing services
Auto finance services
Housing finance services
Infrastructure finance services
Other asset financing services
Other fund based financial services
Fee based financial services
Securities broking
Asset management services (mutual funds)
Other fee based financial services
Other financial services
Diversified financial services
Irrigation

Home Page - Overview

Search

Analysis **Overview** Annual Financials Quarterly Financials Stock Returns CapEx Demand & Supply Surveys Forecast

All industries

- [-] Non-financial
 - [-] Manufacturing
 - [-] Food & agro-based products
 - [-] Textiles
 - [-] Chemicals & chemical products
 - [-] Consumer goods
 - [-] Construction materials
 - [-] Metals & metal products
 - [-] Machinery
 - [-] Transport equipment
 - [-] Miscellaneous manufacturing
 - [-] Diversified manufacturing
 - [-] Mining
 - [-] Coal & lignite
 - [-] Crude oil & natural gas
 - [-] Minerals
 - [-] Electricity
 - [-] Electricity generation
 - [-] Electricity transmission & distribution
 - [-] Services (other than financial)
 - [-] Hotels & tourism
 - [-] Wholesale & retail trading
 - [-] Transport services
 - [-] Communication services
 - [-] Information technology
 - [-] Miscellaneous services
 - [-] Diversified non-financial services
 - [-] Construction & real estate
 - [-] Real estate
 - [-] Industrial & infrastructural construction
- [-] Financial services
 - [-] Banking services
 - [-] Investment services
 - [-] Real estate investment trust
 - [-] Other investment services
 - [-] Asset financing services
 - [-] Auto finance services
 - [-] Housing finance services
 - [-] Infrastructure finance services
 - [-] Other asset financing services
 - [-] Other fund based financial services
 - [-] Fee based financial services
 - [-] Securities broking
 - [-] Asset management services (mutual funds)
 - [-] Other fee based financial services
 - [-] Other financial services
 - [-] Diversified financial services
- [-] Irrigation
- [-] Diversified

02 Apr 2021 11:16 PM
Chintamani Athalye

New investment announcements tank in year ended 31 March 2021

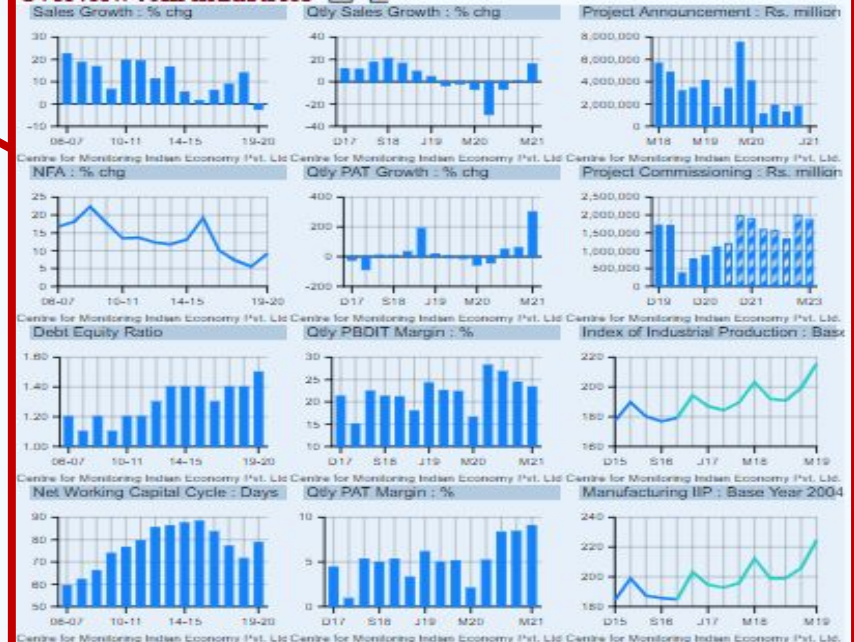
Share of private sector rises further

New investment announcements tanked in the year just ended, or the year of the coronavirus pandemic. They tanked to Rs.4.6 trillion in the year ended 31 March 2021. They were over Rs.15 trillion in each of the three years preceding 2020-21. And they were over Rs.20 trillion in 2014-15 as well as in 2015-16.

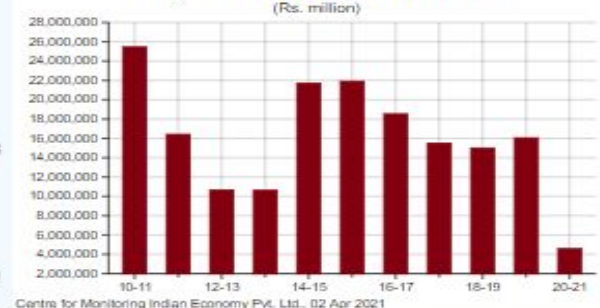
This Rs.4.6 trillion will increase over the next couple of months as more information becomes available, but it can rise to a maximum of Rs.6.5-7.0 trillion and not any further. New proposed investment announcements will therefore be the lowest in the last 15 years.

This fall in new investment proposals is obviously the result of the massive economic shock of the coronavirus pandemic and its impact on not just domestic but global demand for goods and services. The shock more than compares to the one during the global financial crisis of 2008-09 and some consider it even worse. The strict lockdown during the initial three months of the current financial year and the following restrictions on

Overview : All industries



Projects Announced - All Industries



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 - Fee based financial services
 - Securities broking
 - Asset management services (mutual funds)
 - Other fee based financial services
 - Other financial services
 - Diversified financial services
 - Irrigation
 - Diversified

All Industrial and Services Sectors

All industries	Frequency		
Aggregate Financial Statements			
Audited Annual Financial Statement			
Income & Expenditure Summary	Annual		
Balance Sheet Summary	Annual		
Cash Flow & Fund Flow	Annual		
Ratios			
Distribution of Cost	Annual		
Distribution of Profits	Annual		
Profitability & Return Ratios	Annual		
Liquidity, Working Cycle and Efficiency Ratios	Annual		
Miscellaneous Reports			
Contribution to Exchequer	Annual		
Forex Transactions	Annual		
CSR Disclosures	Annual		
Number of Employees	Annual		
Research & Development Expenses	Annual		
Ratings in Industry			
Grade-wise			
Number of Ratings Issued	Annual	Quarterly	Monthly
Value of Rated Instruments	Annual	Quarterly	Monthly
Number of Companies Rated	Annual	Quarterly	Monthly
Status-wise			
Number of Ratings Issued	Annual	Quarterly	Monthly
Value of Rated Instruments	Annual	Quarterly	Monthly
Number of Companies Rated	Annual	Quarterly	Monthly
Industry-wise Financials			
Audited Annual Financial Statement			
Income & Expenditure Summary	Annual		
Total Income	Annual		
Sales	Annual		
Income from Financial Services	Annual		
Total Expenses	Annual		
Raw Materials, stores & spares	Annual		
Compensation to Employees	Annual		
Selling & Distribution Expenses	Annual		
PBDITA	Annual		

Different Industrial Sectors

Frequency of Data

Data Views

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Indicators in this report

References

% change | Absolute values

Income & Expenditure Summary - Industries
% change : 1990-91 to 2019-20

	1990-91	1991-92	1992-93	1993-94	1994-95	1995-96	1996-97	1997-98	1998-99	1999-00
Total income	18.57	19.46	12.72	12.77	27.00	21.37	12.27	7.74	9.03	1
Sales	13.51	17.79	12.49	13.53	27.40	20.93	11.34	6.63	8.68	1
Industrial sales	13.34	16.20	11.97	15.22	25.31	21.49	11.47	7.78	7.97	1
Income from non-financial services	14.54	28.32	15.05	6.47	36.32	18.78	10.82	1.85	11.66	1
Income from financial services	34.19	33.49	10.09	8.38	24.43	26.26	16.47	11.87	13.38	1
Interest income	14.67	31.71	8.04	14.22	20.99	24.68	4.67	11.16	26.08	1
Dividends	474.44	-33.21	20.73	-35.16	22.07	46.01	159.84	14.15	-24.21	-
Income from treasury operations	251.22	221.48	2.03	10.24	35.08	1.37	12.85	29.64	-14.11	9
Other income	8.39	23.52	21.73	18.99	18.58	30.35	32.31	7.23	-7.39	2
Prior period and extra-ordinary income	5.27	13.02	87.52	6.96	31.11	-9.16	19.00	41.00	-12.35	1
Change in stock	48.09	16.02	37.03	-28.93	38.78	0.62	-29.99	28.57	-41.50	23
Total expenses	14.91	19.30	13.70	10.11	24.13	21.99	13.04	8.04	9.65	1
Operating expenses	13.64	16.97	13.42	11.41	26.64	20.74	11.94	6.34	8.71	1
Raw materials, stores & spares	14.40	15.85	12.02	9.62	31.12	23.36	7.28	4.53	3.60	1
Purchase of finished goods	8.76				30.11	19.52	18.01	1.77	18.46	3
Packaging and packing expenses	17.65				27.53	24.27	22.87	3.12	4.43	1
Power, fuel & water charges	5.63				21.21	15.50	8.61	10.55	4.00	1
Power & fuel	5.62	16.72	16.28	10.91	21.18	15.48	16.16	20.70	-2.72	1
Water charges	54.82	-2.33	51.80	8.14	83.40	26.95	10.55	8.61	-33.65	7
Compensation to employees	11.82	13.47	10.60	8.94	23.74	24.79	11.32	2.66	0.15	1
Indirect taxes	15.18	17.19	10.62	8.06	35.66	9.40	16.16	20.70	-2.72	1
Royalties, technical know-how fees, etc					13.58	21.28	72.84	8.61	-33.65	7
Rent & lease rent					70.90	21.11	7.66	2.66	0.15	1
Repairs & maintenance	20.27	22.73	23.73	10.02	18.24	18.19	13.10	7.78	6.12	1
Insurance premium paid	48.07	19.79	14.84	19.83	28.02	11.12	5.03	-4.66	5.26	1
Outsourced manufacturing jobs	9.31	-70.99	260.15	85.50	44.78	87.43	100.51	7.79	-33.04	26
Outsourced professional jobs	20.34	34.40	25.10	35.70	47.38	1.36	42.29	24.17	15.95	15
Non-executive directors' fees	28.07	49.48	49.06	42.42	41.75	26.34	-14.88	42.03	37.92	14
Selling & distribution expenses	31.32	28.01	2.90	20.40	20.74	22.48	6.30	-9.82	35.30	-
Travel expenses	18.38	15.44	46.84	52.95	104.82	-0.10	16.79	43.38	27.18	22
Communications expenses	81.52	2.81	29.06	57.91	43.13	-7.76	-12.10	56.43	43.80	14
Printing & stationery expenses	5.89	6.57	23.06	44.98	16.31	11.98	-16.64	19.64	42.42	11
Count	2,025	2,660	3,160	4,027	5,442	7,014	7,422	7,173	7,630	8,53

Multi column sort

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